Creating an EndNote Online account and syncing with EndNote Desktop

This guide takes you through the process of setting up an EndNote Online account.

You will need to download and set up an EndNote Desktop library, before creating an EndNote Online account. Go to our <u>EndNote Desktop setup guide</u> for help with downloading EndNote Desktop.

User guidance

- **Downloading EndNote onto a personal computer (all staff and students):** Go to the <u>university's Software Library</u>.
- Downloading EndNote onto a University laptop (staff and postgraduate researchers): You may need to <u>contact IT</u> to request temporary admin rights before you can download EndNote.
- Associate users: If you're unable to access the <u>university's Software Library</u>, you may not have the appropriate permissions. Instead, go to <u>EndNote's interface on</u> <u>the web</u> and click **Register** to set up an **EndNote Basic** account.

For help with using EndNote:

- Go to our <u>Using EndNote Desktop</u> and <u>Using EndNote Online</u> guides
- Join one of our term-time <u>Using EndNote webinars</u> on Teams (all students)
- Book onto our <u>Using EndNote Desktop for Researchers</u> session (postgraduate researchers and staff),
- Request a <u>Literature Searching Support one-to-one</u> appointment

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1. Creating an EndNote Online account

- Having set up an EndNote Desktop account, we recommended you also create an **EndNote Online account**. This will ensure your EndNote Desktop Library is backed up. As EndNote Online is web-based it also means you can access your account from wherever you are.
- From your new EndNote Desktop library:
 - Click Sync Configuration (top left corner) to create an EndNote Online account

| Note 20 - My EndNote Library | | - | | × |
|------------------------------|--|-------|--------|---|
| e Edit References Groups Li | xary Tools Window Help | | | |
| | Sync Configuration + | | | |
| Sync Coefiguration | Sync Configuration | 1 | | |
| All hetelences | P. She you | 01101 | Status | |
| Recently Added Unfiled | Synchronize your data with your endnote account to keep your library in sync and collaborate with colleagues | | | |

• Then click **Sync Now** (top right corner)

2. Signing up for an EndNote Online account

• Having clicked **Sync**, click **Sign-Up** - this will enable you to create an **EndNote Online** account – if you already have an endnote account, enter your details into the 'account credentials section, if you don't have an EndNote Online account click 'sign up'

| EndNote Login | × |
|---|---------------|
| Using an EndNote account makes it easy to keep your EndNote library in syn hore information Create a new EndNote Account If you don't have an EndNote account or aren't sure, then click Sign Up. | c. Sign Up |
| EndNote Account Credentials | |
| Password: Forgot Password | |
| ок | Cancel |

- 3. Creating an EndNote Online account- Enter your email address
 - Enter an email address and click Submit
 - If you use a **personal email address** this will enable you to continue using EndNote Basic after graduation



- 4. Creating an EndNote Online account Enter your details
 - To begin the user registration process, add your **first and last names**, and set up a **password**
 - Your password should be a combination of letters, numbers and symbols
 - Scroll down and click 'I agree' to the licence agreement, then click 'save'

| EndNote Registration X | | | | | |
|---|------------------------|--|--|--|--|
| EndNote | Clarivate Analytics | | | | |
| Using an EndNote account makes it easy to keep your EndNote library in | sync. more information | | | | |
| Please enter your e-mail address. E-mail Address: Retype E-mail Address: Submit Cancel | | | | | |
| | × | | | | |
| | Sync Cancel | | | | |

- 5. Creating an EndNote Online account Sync
 - Your EndNote Online account should now be set up
 - Click **Sync** to connect both your EndNote Online and EndNote Desktop accounts

| EndNote Registration | × |
|-----------------------------------|------------------------|
| EndNote | Clarivate Analytics |
| EndNote registration is complete. | |
| | |
| | |
| | |
| | |
| | ~ |
| | Sync Cancel |

6. EndNote Online account creation complete

- You have now created you EndNote Online account, in order to access your EndNote Online account go to <u>www.myendnoteweb.com</u>
- You may be asked to enter your University username and password first
- Then, login to EndNote Online with the email address and password you've just created

| Sign in to continue with EndNote | | | |
|--|--|--|--|
| Email address Password Forgot Password? Sign in | Not a member yet? Register | | |
| or sign in using (f) (in) By signing in, you acknowledge and | d agree to our Terms of Use and Privacy Statement. | | |
| Need help? Cor | ntact EndNote Customer Care. | | |

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